

**ILLINI CORPORATION
FINANCIAL HIGHLIGHTS
(UNAUDITED)**

000's Omitted	Six Months Ended 06/30/11	Six Months Ended 06/30/10	Three Months Ended 06/30/11	Three Months Ended 06/30/10	Three Months Ended 03/31/11	For the Years Ended December 31				
						2010	2009	2008	2007	2006
Income Statement Data										
Total Interest Income	\$ 6,668	\$ 6,930	\$ 3,345	\$ 3,472	\$ 3,323	\$13,605	\$14,089	\$15,814	\$17,025	\$14,927
Total Interest Expense	1,619	2,194	769	1,082	850	4,193	5,039	7,315	8,833	7,420
Net Interest Income	5,049	4,736	2,576	2,390	2,473	9,412	9,050	8,499	8,192	7,507
Provision for Loan Losses	275	469	120	309	155	1,040	1,065	439	693	383
Securities Gains (Losses)	18	603	18	603	0	603	314	(7,571)	0	4
Gains (Losses) on Loan Sales	485	304	232	155	253	1,312	1,378	334	216	108
Other Income	1,396	1,381	697	729	699	2,623	2,908	3,598	2,818	2,259
Total Non-Interest Income	1,899	2,288	947	1,487	952	4,538	4,600	(3,639)	3,034	2,371
Salaries and Benefits	2,644	2,324	1,309	1,154	1,335	4,794	4,719	4,430	4,274	4,133
Occupancy Expense	459	469	215	223	244	918	888	857	858	788
Other Expenses	1,791	1,616	870	795	921	3,412	3,575	3,251	2,894	3,041
Total Non-Interest Expense	4,894	4,409	2,394	2,172	2,500	9,124	9,182	8,538	8,026	7,962
Net Income Before Tax	1,779	2,146	1,009	1,396	770	3,786	3,403	(4,117)	2,507	1,533
Federal and State Taxes	563	467	300	259	263	825	830	(1,723)	513	167
Net Income	\$1,216	\$1,679	\$709	\$1,137	\$507	\$2,961	\$2,573	(\$2,394)	\$1,994	\$1,366
Basic (and Diluted) Earnings Per Share	\$ 2.53	\$ 3.49	\$ 1.48	\$ 2.36	\$ 1.06	\$6.16	\$5.35	(\$4.94)	\$4.03	\$2.72
Dividends Per Share	\$ 0.62	\$ 0.60	\$ 0.31	\$ 0.30	\$ 0.31	\$1.21	\$1.05	\$1.05	\$0.95	\$0.55
Ratios										
Return on Average Equity	11.48%	16.75%	13.14%	22.26%	9.76%	14.31%	14.09%	-12.92%	10.85%	8.15%
Return on Average Assets	0.82%	1.13%	0.96%	1.50%	0.69%	0.98%	0.90%	-0.85%	0.73%	0.53%
Net Interest Margin	3.97%	3.74%	3.98%	3.73%	3.95%	3.74%	3.71%	3.48%	3.44%	3.35%
Tier 1 Leverage Capital, at period-end	8.55%	7.55%	8.55%	7.55%	8.28%	8.02%	7.22%	6.75%	8.38%	7.95%
Total Risk-Based Capital	14.06%	13.89%	14.06%	13.89%	14.30%	14.58%	13.54%	12.98%	14.44%	14.13%
Equity to Assets, at period-end	7.39%	6.77%	7.39%	6.77%	7.13%	6.97%	6.52%	5.95%	7.01%	6.50%
Non-performing Loans as a percentage of										
Total Loans	0.91%	1.50%	0.91%	1.50%	0.98%	0.94%	1.85%	0.51%	0.74%	2.46%
Efficiency Ratio	68.98%	66.63%	66.72%	64.40%	71.29%	66.46%	66.74%	66.16%	74.85%	81.60%
Balance Sheet Data										
Total Assets	\$298,132	\$303,980	\$298,132	\$303,980	\$295,291	\$300,233	\$299,542	\$278,264	\$280,240	\$270,348
Total Investments	99,133	98,018	99,133	98,018	105,780	90,999	113,241	103,433	97,828	87,622
Loans Held for Sale	0	0	0	0	0	0	0	0	0	0
Total Loans, Net of Unearned Discount	166,760	159,377	166,760	159,377	161,021	161,783	150,420	150,789	158,264	156,939
Loan Loss Reserve	2,579	2,552	2,579	2,552	2,469	2,883	2,645	2,467	2,130	2,295
Charge-offs (Gross)	609	573	17	532	592	815	969	236	961	250
Charge-offs (Net)	579	563	10	528	569	801	887	102	858	108
Non-accrual Loans	1,495	2,395	1,495	2,395	1,557	1,474	2,666	738	1,167	2,072
Renegotiated Loans	0	0	0	0	0	0	0	0	0	0
Loans 90 days+ and Still Accruing	17	0	17	0	26	45	112	11	0	1,794
Total Non-Performing Loans	1,512	2,395	1,512	2,395	1,583	1,519	2,778	749	1,167	3,866
Premises/Furniture & Fixtures	7,738	6,970	7,738	6,970	6,922	6,776	7,043	6,733	6,596	6,680
Other Real Estate Owned	595	255	595	255	595	765	220	492	0	837
Noninterest-Bearing Deposits	41,403	38,237	41,403	38,237	41,829	42,290	38,336	34,191	35,582	36,429
Interest-Bearing Deposits	204,864	211,658	204,864	211,658	205,833	204,019	206,559	184,725	199,912	194,830
Total Deposits	246,267	249,895	246,267	249,895	247,662	246,309	244,895	218,916	235,494	231,259
CDs> \$100,000 included in above	22,739	26,377	22,739	26,377	19,586	19,859	26,008	32,252	34,501	31,540
Total Borrowings (including FHLB)	17,527	21,051	17,527	21,051	15,025	20,582	21,726	30,814	13,050	10,321
Trust Preferred Securities	9,279	9,279	9,279	9,279	9,279	9,279	9,279	9,279	9,279	9,279
Goodwill/Intangibles	1,856	1,856	1,856	1,856	1,856	1,856	1,856	1,856	1,856	1,856
Stockholders' Equity	22,045	20,584	22,045	20,584	21,064	20,935	19,537	16,554	19,633	17,572
Common Shares Outstanding at End of Period	480,490	480,490	480,490	480,490	480,490	480,490	480,490	480,490	495,032	495,032